



# Arapahoe House

## Gifts of Appreciated Securities

Giving a gift of stock is one of the simplest ways to support Arapahoe House. You may contribute gifts of any size, with no minimum.

### **Features & Benefits**

- ❖ Opportunity to make a substantial gift to Arapahoe House
- ❖ Charitable income tax deduction
- ❖ Arapahoe House can make immediate use of your gift
- ❖ Avoid capital gains tax
- ❖ Estate tax and probate savings

In order to realize the financial benefits of making gifts of appreciated securities, you or your brokerage firm will need to transfer the stocks directly to Arapahoe House. Our policy is to sell the securities upon transfer, making the proceeds immediately available to fund the important programs that carry out our mission.

Electronic transfer is the most secure and expedient delivery process available for making your gift. Your broker will need the following information in order to initiate the electronic transfer:

Brokerage:	Wells Fargo
Brokerage Contact:	Barbara Cole 720-947-6728 / barbara.s.cole@wellsfargo.com
Agent Bank ID#	94866
DTC#:	2027
A/C Name:	Arapahoe House Inc.
A/C Number:	51588500

Before you transfer your gift, please contact:

Aleah Horstman, Ph.D.  
Arapahoe House  
Director of Development  
303-412-3641  
ahorstman@ahinc.org

She will ensure that the transfer is facilitated and that you are appropriately acknowledged for your generosity.

NOTE: The IRS date of delivery for gifts of stock is the date ownership of stock is transferred to the organization. The date of delivery for a gift of stock that is transferred using a broker is the date the wire transfer arrives in the organization's brokerage account. Especially at year-end, it is important to know that the arrival of the wire transfer is the event which determines date of delivery, not the day the donor contacts the broker with instructions to transfer the stock.